



INVESTOR'S INFORMATION ABOUT THE KNOWLEDGE AND EXPERIENCE IN THE FIELD OF INVESTMENT

Prior to the purchase of investment units, we recommend providing information about your investment knowledge and experience. Taking into account the information provided, the Management Company will assess the suitability of the investment for you.

If you refuse to provide the information about your investment knowledge and experience or the provided information is insufficient, the Management Company will not be able to determine the suitability of the investment for you also you will not be under investor protection provided by legislation which is offered when providing other services.

Prior to the purchase of investment units, we recommend reading the Prospectus carefully, especially paragraph 30 „Investment risk and its management“. We do not recommend investing if you plan to withdraw your money within 3 years. We do not recommend investing borrowed money or all of your savings.

Investor information

Education: _____

Occupation: _____

Position: _____

Knowledge in the field of investment

My knowledge of shares mutual funds:

Weak Average Excellent

My knowledge of shares and other equity securities:

Weak Average Excellent

My knowledge of bonds and other interest-related products:

Weak Average Excellent

Weak investment knowledge – the investor does not know the potential risks of investing. Not familiar with the factors that affect the return on investment.

Average investment knowledge – the investor is aware of the key investment characteristics and risks. Investor understands the major factors influencing changes in financial instruments.

Excellent knowledge of investment – the investor understands the majority of risk factors and their impact on financial results.

Experience in the field of investment

Shares mutual funds:

Low Average Excellent

Shares and other equity securities:

Low Average Excellent

Bonds and other interest-related products:

Low Average Excellent

Low investment experience - up to three transactions over the past two years.

Average investment experience - from 4 to 10 transactions over the past two years and general knowledge about the products or services.

Excellent investment experience means that the investor during each quarter of the last year has made more than 10 transactions, each worth at least NOK 10 000 / EUR 1450 and has a good knowledge of relevant products and services.

If your knowledge about shares mutual funds, shares and other equity securities is average or excellent, these subfunds are suitable for you:

- Dovre Inside Nordic
- Dovre Baltic Sea

If your knowledge about shares mutual funds, shares and other equity securities is weak, the Management Company does not recommend investing in these subfunds:

- Dovre Inside Nordic
- Dovre Baltic Sea



INVESTOR'S QUESTIONNAIRE

Source of funds:

- Sales
- Shareholder's contributions
- Income from investments
- Loans
- Other (indicate): _____

Type of activity:

- Investment activities
- Sales
- Consultations
- Real estate
- Other (indicate): _____

The last fiscal year's equity in EUR:

- Up to 20 000
- 20 000 – 50 000
- 50 000 – 200 000
- 200 000 – 500 000
- More than 500 000

The last fiscal year's turnover in EUR:

- Up to 50 000
- 50 000 – 500 000
- 500 000 – 10 000 000
- More than 10 000 000

Total financial instruments portfolio (investment units and other financial instruments) value in EUR:

- Up to 10 000
- 10 000 – 50 000
- 50 000 – 100 000
- More than 100 000



The structure of the Investor's owners (if there are legal entities among the Investor's owners, please also specify the structure of their owners)

Please indicate Investor's controlling person* (beneficiary) and his Country of Residence for Tax Purposes (if there are more than 2 controlling persons (beneficiaries), please use separate sheet):

| | |
|--------------|--|
| Name Surname | |
| Birth date | |
| Address | |

- Kingdom of Norway
- Other country

| | | |
|--|--------------------------------|---|
| Country | Taxpayer Identification Number | Taxpayer's Identification Number is not available in this country |
| <input type="checkbox"/> Other country | | |

| | | |
|---------|--------------------------------|---|
| Country | Taxpayer Identification Number | Taxpayer's Identification Number is not available in this country |
|---------|--------------------------------|---|

| | |
|--------------|--|
| Name Surname | |
| Birth date | |
| Address | |

- Kingdom of Norway
- Other country

| | | |
|--|--------------------------------|---|
| Country | Taxpayer Identification Number | Taxpayer's Identification Number is not available in this country |
| <input type="checkbox"/> Other country | | |

| | | |
|---------|--------------------------------|---|
| Country | Taxpayer Identification Number | Taxpayer's Identification Number is not available in this country |
|---------|--------------------------------|---|

*Controlling person (beneficiary) - natural person (ultimate beneficiary) who owns or controls the Investor directly or indirectly by owning or controlling 25 percent or more shares or voting rights, also natural person who controls the management of the Investor.



I acknowledge that I am duly authorized to sign for the Investor and the information contained in this questionnaire is correct and I undertake to inform immediately in writing of any changes in the submitted information. I acknowledge that the information or a part of it may be provided to the State Tax Inspectorate Under the Ministry of Finance of the Republic of Lithuania or other institution authorized by the Government of the Republic of Lithuania, where such provision is performed in accordance to international agreements or agreements of the Republic of Lithuania, legislation of the European Union and the Republic of Lithuania regarding automatic exchange of financial account information.

Name Surname

Signature

INVESTMENT UNITS PURCHASE AGREEMENT

1. MANAGEMENT COMPANY

| | |
|---------------|--|
| Name | „Dovre Forvaltning“ UAB |
| Address | Konstitucijos ave. 7, 09308 Vilnius, Lithuania |
| Company code | 302589746 |
| Telephone No. | +370 526 83459 |
| Fax | +370 526 83463 |
| E-mail | funds@dovreforvaltning.no |
| Website | www.dovreforvaltning.com |

2. INVESTOR

| | |
|---------------|--|
| Company name | |
| Company code | |
| Address | |
| City | |
| Country | |
| Telephone No. | |
| Fax | |
| E-mail | |
| Account No. | |
| Bank | |

3. REPRESENTATIVE*

| | |
|---------------|--|
| Name | |
| Surname | |
| Personal code | |
| Nationality | |
| Address | |
| City | |
| Country | |
| Telephone No. | |
| Fax | |
| E-mail | |

**Natural person who acts in the name of the company and is indicated in registration certificate.*

4. ONE-OFF INVESTMENT (INVESTMENT AMOUNT)

| Subfund | Distribution fee* depends on the investment amount | | |
|---------------------|--|--|--|
| | 0 – 2 999 999 NOK or 0 – 339 999 EUR | 3 000 000 – 4 999 999 NOK or 340 000 – 559 999 EUR | 5 000 000 NOK - and more or 560 000 EUR – and more |
| Dovre Inside Nordic | 3% | 2% | 1% |
| Dovre Baltic Sea | 3% | 2% | 1% |

*Distribution fee is applied for the investors, who became the participants of Subfunds' since 20 February 2017. Distribution fee is paid before the issuance of investment units.

| Subfund | Investment amount shall be entered by the investor | Distribution fee shall be entered by the distributor (%) |
|---------------------|--|--|
| Dovre Inside Nordic | NOK | |
| Dovre Baltic Sea | NOK | |

Amount - in numbers and indicating the currency

5. MONTHLY INVESTMENT (INVESTMENT AMOUNT)

| Subfund | Monthly investmest amount |
|---------------------|---------------------------|
| Dovre Inside Nordic | NOK |
| Dovre Baltic Sea | NOK |

Amount - in numbers and indicating the currency

6. ACCOUNTS

| Dovre Inside Nordic | Dovre Baltic Sea |
|--|---|
| Recipient – UAB Dovre Forvaltning (Dovre Inside Nordic) Account no. – 1430.09.49240 | Recipient – UAB Dovre Forvaltning (Dovre Baltic Sea) Account no. – 1430.09.49259 |
| Bank – Swedbank Norway SWIFT / BIC: SWEDNOKK Bank address – Postbox 1441 Vika, N-0115 Oslo | |

7. PASSWORD PROVIDED TO THE INVESTOR

| |
|--|
| |
|--|

It is filled inn by Dovre Forvaltning

8. OBJECT OF THE AGREEMENT, PARTIES' RIGHTS AND OBLIGATIONS

- 7.1. By signing this agreement (hereafter – the Agreement), the Investor is subscribing for the units of the chosen Subfund Dovre Inside Nordic and / or Dovre Baltic Sea.
- 7.2. When the Management Company receives the Agreement the Investor will be informed shortly that the Agreement is accepted and will be executed also that the information provided by the Investor is clear and accurate or that the Agreement will be executed once all data is received.
- 7.3 The investment amount can be transferred to the Subfund's account stated in article 5 only after receiving the confirmation that Agreement is accepted for execution. The money must be transferred from an account

- opened in the name of the Investors. If the Investor has chosen the monthly investment, it is not required any additional documents.
- 7.4 Investor is obliged to pay the investment amount stated in article 3 and / or 4 of this Agreement. Investor can pay the amount in a bank or using e-bank services. If the investor wishes to invest on monthly basis, money to the Subfund's account should be transferred by the Investor manually once a month or automatically according to the Investor's instructions to the bank regarding regular payments.
- 7.5 If the Investor transfers money to the Subfund's account from the account which was opened not in the name of the Investor, the invested amount is transferred back to the account from which money was received into the Subfund's account, but not later than in 3 working days since the money was received in a bank.
- 7.6 If the Investor transfers lower amount than indicated in the Agreement or application (but not lower than indicated in article 7.11.), depending on the Investor's will, the following actions are taken:
- 7.6.1 The Agreement or application is reconcluded indicating the amount for which the investment units are issued;
- 7.6.2 The Investor transfers the remaining amount to the Subfund's account and when all the amount indicated in the Agreement is received the investment units are issued;
- 7.6.3 Money is transferred back to the Investor's account from which it was received.
- 7.7 If the Investor transfers higher amount than indicated in the Agreement or application, depending on the Investors will, the following actions are taken:
- 7.7.1 The Agreement or application is reconcluded indicating the amount for which the investment units are issued;
- 7.7.2 The amount which is higher than indicated in The Agreement or application is transferred back to the Investor's account from which it was received.
- 7.8 The Investor should express his will within 5 working days on the actions indicated in articles 7.6. and 7.7. 5 working days term starts from the day the Management Company informs the Investor about such necessity. If the Investor does not express his will within the indicated deadline, the following actions are taken:
- 7.8.1 If the Investor transfers lower amount than indicated in the Agreement or application (but not lower than indicated in article 7.11.), money is transferred back to the Investor's account from which it was received;
- 7.8.2 If the Investor transfers higher amount than indicated in the Agreement or application, the amount which is higher than indicated in The Agreement or application is transferred back to the Investor's account from which it was received.
- 7.9 If the Investor transfers the money to the wrong Subfunds's account, the money will be transferred back to the Investor's account.
- 7.10 In all cases indicated in articles 7.5., 7.6., 7.7., 7.8. and 7.9. transaction and related fees are covered by the Investor.
- 7.11 Minimum investment amount is 1 000 NOK / 140 EUR. When investing repeatedly the minimum investment amount is 1 000 NOK / 140 EUR.
- 7.12 It is recommended to make the payment in Norwegian krone (NOK). The settlement of cash in other currencies is converted into NOK at the currency exchange rate of Swedbank, AB of the deposit date. Conversion costs are covered by the Investor. Investment units are bought for NOK.
- 7.13 The investment units are issued after the investment amount is transferred to the Subfund's account and all necessary documents are received. The Management Company has not set any deadline for transferring the one-off investment amount. The procedure for issuing investment units is described in the Prospectus.
- 7.14 The amount of investment units issued is calculated by dividing the investment amount indicated in article 3 and / or 4 of this Agreement by unit value. The amount of units purchased is calculated at four decimal places by rounding according to the mathematical rules of rounding. The rules for calculation of unit value are described in the prospectus.
- 7.15. Investor becomes the owner of investment units after the entry in the personal units account is made. Such an entry is made not later than in 1 working day after the investment amount is transferred to the Subfund's account and all necessary documents are received. If the investor has chosen monthly investments, additional applications or other documents will not have to be presented.

- 7.16. Investor can present application to buy/exchange/redeem investment units and other information to the Management Company directly, po post, fax or e-mail.
- 7.17. Investor must identify himself using the password provided in article 6 of this Agreement in the applications to buy/exchange/redeem investment units.
- 7.18. Application to redeem investment units may be cancelled or corrected on the basis of the relevant cancellation or correction form, presented by the Client to the Management Company not later than till 10 am of the next working day. Applications to redeem investment units submitted to the Management Company later than 10 am of the next working day of the next working day are not considered as basis for the cancellation or correction.
- 7.19. Information to the Investor can be sent following the choices marked in article 8.
- 7.20. When redeeming investment units, the Management Company will transfer the money to the Investor's account indicated in article 2 of this Agreement. If the Investor wishes to receive the money to another account opened in the name of the Investor, the Investor should inform the Management Company about it in ways described in article 7.16 also indicating the password provided in article 6 of this Agreement.
- 7.21. When redeeming investment units, the Management Company will make the payment in NOK. If the Investor wishes to receive the money in another currency, the Investor shall cover the expenses of the Management Company / Subfund.
- 7.22. If the Management Company does not pay to the Investor for the redeemed investment units within time limits set in the prospectus, the Investor shall have the right to demand 0.02% of the unpaid amount penalty rate for every day of delay.
- 7.23. If the Management Company does not properly perform its obligations under the Agreement, it must compensate the Investor for non-performance or improper performance. The Management Company shall indemnify only the direct losses.
- 7.24. If the information provided in article 2 of this Agreement changes, Investor must inform the Management Company of the changes within 10 days of the change in ways described in article 7.16. Some information can be updated through the Investor's log-in zone in the Management Company's website.
- 7.25. Detailed information is available for Investor on Prospectus, Rules and Key Investor Information documents.
- 7.26. Investor's complaints in relation to provided services and/or contracts concluded with customers, are examined in accordance with the provisions of Complaint Management Policy, which can be found on the website of the Management Company. The Bank of Lithuania (address Gedimino av. 6, LT-01103 Vilnius, Lithuania; <https://www.lb.lt/>) also has the competence to settle disputes between the Investor and the Management Company arising from the provision of the financial services.
- 7.27. This Agreement shall enter into force upon signature and transmission to the Management Company. The agreement is valid until the full implementation of the commitments. If the Investor fails to pay the investment amount stated in article 3 and/or 4 of this Agreement, the Management Company has the right to terminate the agreement. If any of the provisions of the Agreement is invalid or inapplicable, the parties will consider other provisions in force and applicable. Provisions of this Agreement that are not transferred from the Subfund's documents (rules and / or prospectus) may be amended only in a written agreement of the parties.
- 7.28. Disputes between Parties regarding to or arising out of this Agreement, are to be negotiated by the Parties. If the agreement is not reached by negotiation, the dispute is transferred to the courts of the Republic of Lithuania, acting by the laws of the Republic of Lithuania, assigned by the registration place of the Management Company.

9. INVESTOR'S STATEMENTS AND GUARANTIES

Investor wishes to receive the information from the Management Company by (mark all suitable):

- Post
- Fax
- E-mail

Investor is a politically exposed person*:

- No
- Yes , indicate:

| | |
|--|--|
| Name, surname | |
| Country | |
| Organization | |
| Position | |
| Origin of funds | |
| A source where the fact of participation in politics could be verified | |

** A politically exposed person is a natural person, who himself, that person's family or close associates is or has been entrusted with important public positions. Important public position – position, including position within in the European Community, international and foreign institutions:*

- heads of state, government leaders, ministers and deputy or assistant ministers;
- members of parliaments;
- members of supreme courts, constitutional courts or other high-level judicial bodies whose decisions are not subject to further appeal, except under exceptional circumstances;
- Lithuanian Chamber of auditors or Central Bank board members;
- ambassadors, charges d'affaires and temporary high-ranking military officers;
- members of the administrative, management and supervisory bodies of state enterprises;
- heads of intergovernmental organizations, deputy, members of administration or supervision;
- heads of political parties, deputy, members of administration.

Close family members include the following:

- the spouses, equivalent to spouses or partners in accordance with national laws;
- parents, brothers, sisters, grandfathers, grandchildren;
- children and their spouses, partners of children.

Close associates include the following persons:

a natural persons who are known to have joint ownership of legal persons and legal arrangements, or any other close business relations with a person.

Information about the beneficiary:

Please indicate the natural persons who own or control the Investor directly or indirectly by owning or controlling 25 percent or more shares or voting rights, also natural persons who control the management of the Investor:

| |
|---|
| Name, surname, personal code and birth date, citizenship, address, country (where the person lives), percent of shares: |
| 1. |
| 2. |

| | |
|----|--|
| 3. | |
| 4. | |

If among the shareholders of the Investor there are legal persons who own or control the Investor (legal person), directly or indirectly holding or controlling 25 percent or more of shares or voting rights, please indicate:

| Name of the legal person, company code, address, country of registration, percent of shares: | Natural persons, who eventually own the indicated legal person or who manage it by owning or controlling directly or indirectly 25 percent or more shares or voting rights, also natural persons who otherwise control the management of the legal person (name, surname, personal code and birth date, citizenship, address, country of residence, percent of shares owned or controlled): |
|--|---|
| 1. | 1. |
| | 2. |
| | 3. |
| | 4. |
| 2. | 1. |
| | 2. |
| | 3. |
| | 4. |
| 3. | 1. |
| | 2. |
| | 3. |
| | 4. |
| 4. | 1. |
| | 2. |

| | |
|--|----|
| | |
| | 3. |
| | 4. |

Investor confirms that he/she was informed of the possibility to get a consultation and an assessment of the suitability of the investment to him/her. Investor confirms that he/she was informed that if he/she refuses to provide the information about his/her investment knowledge and experience or the provided information is insufficient, the Management Company will not be able to determine the suitability of this investment for him/her.

Investor also confirms that he/she read the Prospectus, Rules and Key Investor Information documents also read this Agreement, understands the consequences of this Agreement and obliges to comply with obligations stated in it.

The Investor confirms that he/she was informed that the Management Company will process the Investor's personal data in accordance with the requirements of data protection legislation and the Rules for the Processing of Personal Data approved by the Management Company. The Management Company undertakes not to disclose the Investor's personal data to third parties without the prior consent of the Investor, unless the Management Company is obliged to submit personal data in accordance with the requirements of the legislation.

Name, surname _____

Signature _____

I, Management company's Dovre Forvaltning (address Konstitucijos 7, Vilnius, Lithuania) representative confirm that this Investment units purchase agreement is accepted and will be executed also that the information provided by the Investor is clear and accurate.

(Name, surname, date, time, signature)